

**THE SECOND CHECK HAS BEEN
COMPLETED. NO LATE-FILED
DOCUMENTS WILL BE REVIEWED
PRIOR TO THE HEARING.**

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00122

CASE NAME: MATTER OF LOLA ETTA HATCHER

HEARING:
Accounting Review

COUNSEL:
LOLA ETTA HATCHER (CEP)...
EUNICE D MURRAY (CPE)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court has already terminated conservatorship

RECOMMENDATION:
Matter may go off calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00199

CASE NAME: MTR OF MATTHEW VOGT

HEARING:
Accounting Review

| | |
|--------------|-----------------|
| | COUNSEL: |
| MARIA VOGT | (PET)...PRO/PER |
| JOHN F VOGT | (PET)...PRO/PER |
| MATTHEW VOGT | (PCE)... |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Waiver of accounting already granted. Next hearing scheduled for 3-7-08.

RECOMMENDATION:
Matter may go off calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00279

CASE NAME: MTR OF EMMITT JONES

HEARING:

Hearing Re: Final Accounting and Discharge.

COUNSEL:

SHIRLEY JONES
EMMITT JONES

(PET)...WELCH DACRE & ASSOCIATES, P.C.
(PCE)...

GENERAL INFORMATION accounting covers 3-1-03 through 3-24-05. Conservatee died on 5-3-05. Continued from 1/20/06 and 2-24-05. Supplement filed. Petitioner requests that the accounting be amended to go through 5-25-05.

THIS CASE IS SET FOR HEARING ON second and final accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is waiving fees.
2. Attorney is waiving fees.
3. Petitioner alleges that all assets except \$2,030.32 are community property of her and the decedent. The remaining amount would be separate property. Petitioner has filed a Pr.C. § 13100 declaration indicating that she is the sole successor in interest. Under Pr.C. § 6400 the petitioner, as the surviving spouse, would only be entitled to 1/3 of the separate property. Here, the petitioner claims the entire figure. Set forth the basis of this allegation.
4. Otherwise accounting looks ok.

RECOMMENDATION:

Require clarification of noted 3. If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 4-20-07.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00349

CASE NAME: MTR OF MARSHALL WELTY

HEARING:

Petition for Appointment of Conservator

COUNSEL:

SHIRLEY M WELTY (CP)...

MARSHALL WELTY (CTP)...

KATHRYN W LEONARD (PET)...CALDWELL, KENNEDY & PORTER, A.

INLAND REGIONAL CENTER (TP)...PRO/PER

GENERAL INFORMATION Temporary letters issued 1/31/06 (no bond). Court also referred matter to IRC for a report.

Conservator, Shirley Welty died on 12/20/05. Continued from 3-3-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Successor Conservator, filed by half sister (Kathryn Leonard)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

1. Petitioner requests bond be waived as conservatee's only income is social security. However, petitioner alleges the former conservator has left the conservatee an inheritance (amount not disclosed). Court may wish to inquire whether petitioner can estimate the amount of inheritance for bond purposes. **Supplement is filed and attorney for petitioner alleges conservatee will not directly benefit from the inheritance and proposed conservator will petition for a special needs trust for conservatee's needs not covered by his public benefits. Therefore, petitioner alleges no bond is required. JTD**
2. Petitioner requests medical powers. Conservatee's incapacity to consent to medical treatment was previously determined by order of this court dated 8/7/02.

3. Petitioner requests powers per Pr.C. §2351-2358 (the power to fix residence of conservatee and consent to medical treatment to be performed upon the conservatee).
4. Petitioner alleges conservatee will not attend the hearing.
5. Court Investigator report is filed with no adverse findings.
6. Need I.R.C. report.

RECOMMENDATION:

Need I.R.C. report and court's determination of bond. If approved, court to set future dates. Set hearing on filing inventory & appraisal for 9-22-06. Set hearing on Accounting Review (for successor conservator) for 4-20-07. Court may wish to waive the accounting requirement from the former (deceased) conservator as it appeared that the only income was public benefits.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00384

CASE NAME: CONSERVATORSHIP OF FELICE J. POWERS

HEARING:

Petition for TERMINATING CONSERVATORSHIP DUE TO DEATH OF
CONSERVATEE; PTN FOR APPRVL FEES

COUNSEL:

| | | |
|-----------------|----------|---------------|
| CYNTHIA CHERRY | (PET)... | DAVID W BROWN |
| FELICE J POWERS | (CTP)... | |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to terminate a conservatorship due to death and request for fees.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. This was a conservatorship of the person only. It terminated by operation of law on 2-4-06 at the time of death of the Conservatee.
2. This is really a petition for fees. Petitioner requests fees of \$1,601.25 representing 128.10 hours at \$12.50 per hour. Amount is itemized.
3. Attorney requests fees of \$750 representing 5 hours at \$150 per hour. Amount is itemized.
4. As this is conservatorship of person only who is supposed to pay the fees requested? File verified supplement.

RECOMMENDATION:

Need to clear notes 4

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00487

CASE NAME: MTR OF CHARLES EDWARD LUSTER

HEARING:

Petition for TERMINATING CONSERVATORSHIP DUE TO DEATH OF
CONSERVATEE; PTN RATIFYING PYMNT

COUNSEL:

MARJORIE LUSTER (PET)...DAVID W BROWN
CHARLES EDWARD LUSTER (PCE)...

GENERAL INFORMATION Conservatee died on 11-12-05.

THIS CASE IS SET FOR HEARING ON Final account and request for fees.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. What is the period of the accounting?
2. Conservatee waives fees.
3. Attorney requests fees of \$1,497.30 representing 14.40 hours at \$103.98 per hour in a blended fee.
4. All assets were community property and therefore not a part of the estate.

RECOMMENDATION:

Recommended for approval absent objection. Set hearing for filing of receipts and final discharge order for 4-20-07.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00511

CASE NAME: MTR OF KENNETH JACK MCGILP

HEARING:

Petition for Appointment of Conservator

COUNSEL:

DARLA MCGILP (PET)...ROBERT W RIPLEY
KENNETH JACK MCGILP (PCE)...JEANNE KENNEDY

GENERAL INFORMATION temporary letters issued 2-27-06.

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks dementia powers. Court has appointed Attorney Kennedy to represent the Conservatee.
2. Petitioner seeks dementia powers. The capacity declaration supports secured facility, but not medications.
3. Petitioner seeks medical powers. Capacity declaration supports request.
4. Petitioner requests conservatorship of the estate. Petitioner indicates that bond should be waived as all assets are community property. If all assets are community property then they are not a part of the estate. (Pr.C. § 3051(b)(2)). And if they are not a part of the estate then the estate has no assets and conservatorship of the estate is not necessary. The well spouse has the right to make any necessary decisions concerning community property, including disposing of those assets. (Pr.C. § 3051(a)).
5. Petitioner seeks 2590 powers. This will only be relevant if the court orders conservatorship of the estate. Otherwise 2590 powers should be denied as unnecessary. If the court grants conservatorship of the estate and thus grants 2590 powers counsel and petitioner are reminded that it is not permissible to pay fees to the Conservator or counsel in the absence of a court order.

6. Need Court Investigator report.
7. Report of Counsel (Attorney Kennedy) is also filed.

RECOMMENDATION:

Deny request for conservatorship of the estate and 2590 powers. Await Court Investigator report and report of counsel for Conservatee. If conservatorship of the estate is granted the court will have to set future dates. Set hearing for filing of inventory and appraisal for 9-22-06. Set hearing for filing of status report and/or accounting for 4-20-07. Any accounting to be filed 30 days in advance. Court will have to determine if it wants to set bond if court grants conservatorship of the estate.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00511

CASE NAME: MTR OF KENNETH JACK MCGILP

HEARING:

Petition for FOR EXCLUSIVE AUTH TO GIVE CONSENT FOR MEDICAL
TREATMENT

COUNSEL:

DARLA MCGILP (PET)...ROBERT W RIPLEY
KENNETH JACK MCGILP (PCE)...JEANNE KENNEDY

GENERAL INFORMATION see preceding page.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00513

CASE NAME: MTTR OF DIANNE DIENST

HEARING:

Petition for Appointment of Conservator

COUNSEL:

STEPHANIE DIENST (PET)...DAVID W BROWN
DIANNE DIENST (CEP)...

GENERAL INFORMATION temporary letters issued 2-15-06.

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition is filed on an outdated form. Use of the current Judicial Council Form is mandatory. Refile petitioner on proper form.
2. Petitioner requests 2590 powers. Included in the powers sought is a request to buy and sell real property. As the Conservatee has no real property and has extremely limited income this would appear unnecessary. Also Petitioner seeks authority under Pr.C. § 2590 to employ attorneys. Petitioner is reminded that neither attorney for the Conservator nor the Conservator can be paid fees in the absence of a court order to that effect. Cal Rule of Court, Rule 7.755(a).
3. Petitioner alleges that bond should not be required as the Conservatee's income is from a loan due to the Conservatee and the Conservator is the daughter of the Conservatee. This is not a statutory basis for waiver of bond. Set bond in the amount of \$34,672.
4. Petitioner seeks medical powers. File capacity declaration.
5. Petitioner contends that the Conservatee is unable to attend the hearing. File medical declaration supporting allegation.
6. Court Investigator report is filed with no adverse findings.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 9-22-06. Set hearing for filing of status report and/or accounting for 4-20-07. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS345

CASE NAME: IN THE MATTER OF DEBORAH L EVANS

HEARING:

Hearing Re: ACCOUNTING OR PETITION TO DISPENSE W/ACCTING.

COUNSEL:

| | |
|-----------------|-----------------|
| DEBORAH L EVANS | (CPE)... |
| JORSH E EVANS | (CPE)...PRO/PER |
| OLGA M EVANS | (CPE)...PRO/PER |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Waiver of accounting already approved. Next hearing scheduled for 2-17-08

RECOMMENDATION:

Matter may go off calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS01217

CASE NAME: MATTER OF CHAVEZ

HEARING:
Accounting Review

| | |
|-------------------|-----------------|
| | COUNSEL: |
| CAROL CHAVEZ | (PET)...PRO/PER |
| SALVADOR CHAVEZ | (MIN)... |
| THOMAS CHAVEZ | (MIN)... |
| ALEXANDRIA CHAVEZ | (MIN)... |

GENERAL INFORMATION: continued from 9/2/05, 12/9/05 and 2-10-06. The petitioner was present at the time of the 2-10-06 hearing and is aware of the need to file an accounting.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

1. Matter is set for accounting review. No accounting has been filed.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of the notice, whichever is longer, shall constitute a contempt. Pr.C§ 2620.2. No bonding company to notice.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS01912

CASE NAME: THE MATTER OF ALYSSA STRAUSE & ROBERT LAUFER

HEARING:

Hearing Re: PETITION TO FIX RESIDENCE OUTSIDE THE STATE OF CA.

COUNSEL:

| | |
|--------------------|-----------------|
| STEPHANIE ASHMORE | (PET)...PRO/PER |
| ALYSSA L STRAUSE | (MIN)... |
| ROBERT E LAUFER JR | (MIN)... |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to fix residence out of state.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner wishes to remove the minor children to Las Vegas, Nevada. Petitioner alleges that this is due to her husband's job and family problems. Petitioner does not elaborate.
2. File notice of hearing and proof of service on all persons listed in section 8 of petition.

RECOMMENDATION:

Require proper notice.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS01988

CASE NAME: MTR OF DYLAN KUHNS

HEARING:

OSC re: Termination of Guardianship

COUNSEL:

| | |
|---------------|-----------------|
| DARLENE SMITH | (PET)...PRO/PER |
| JOSH SMITH | (PET)...PRO/PER |
| DYLAN KUHNS | (MIN)... |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON O.S.C. re termination of guardianship

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court granted petitioner permission to move to New Mexico on condition that the petition provide proof of guardianship in that state. On 2-10-06 the petitioner failed to appear and failed to provide proof and this O.S.C. was set. Court indicated that if the petitioner failed to appear the guardianship would be terminated.
2. Four days after the last hearing the petitioner filed a proof of filing of a petition for guardianship in New Mexico, but it does not appear that the guardianship has been granted to date.

RECOMMENDATION:

None.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS01995

CASE NAME: MATTER CORY JOSEPH MULVEY JR

HEARING:

Hearing Re: PETN TO FIX RESIDENCE OUTSIDE THE STATE OF CA.

COUNSEL:

| | | |
|-----------------------|----------|--------------------|
| KELLY R FRALEY | (PET)... | PRO/PER |
| CORY JOSEPH MULVEY JR | (MIN)... | |
| HAYLEIGH MULVEY | (MIN)... | |
| EDWARD C MULVEY | (OBJ)... | ARTHUR J LACILENTO |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to fix residence outside the state.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petitioner is the guardian. She requests permission to remove the child to the state of Kansas.
2. File notice of hearing and proof of service on all persons listed in section 8 of the petition (except as to mother who was personally served on 2/27/06).

RECOMMENDATION:

Require proper notice. If petition granted require the petitioner to show proof of guardianship in Kansas by a date certain. Should she fail to do so guardianship in this state could be terminated without further notice.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02028

CASE NAME: MATTER OF DYLAN LEONARD

HEARING:

Petition for Appointment of Guardian

COUNSEL:

TAMMY R TAHOUR
DYLAN LEONARD

(PET)...WIL R MULLINS
(MIN)...

GENERAL INFORMATION per order of this court this matter is stayed pending outcome of the custody proceedings in the State of Kentucky. We have now received an order from Kentucky indicating that the court orders the minor to remain as currently placed through the end of the school year. At the end of the school year Kentucky will entertain a motion for visitation by the parents. Temporary letters issued 11-10-05.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal aunt, minor 10

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court may wish to review confidential screening form.

RECOMMENDATION:

None.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02032

CASE NAME: MATTER OF SHERRY L KING

HEARING:

Petition for Appointment of Guardian

COUNSEL:

RAYMOND W OVIATT (PET)...PRO/PER
SHERRY L KING (MIN)...

GENERAL INFORMATION temporary letters issued 11-22-05. Continued from 12-30-05 at the request of D.C.S. On 1-27-06 D.C.S. again requested a continuance to 2-24-06. Court continued the matter to 3-3-06. On 3-3-06 the court again continued the matter at the request of the D.C.S. We are still awaiting report. Additionally, petitioner did not effectuate service per order prescribing notice.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by caretaker, minor 13

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner not related to minor. Need D.C.S. report.
2. File notice of hearing and proof of service per order prescribing notice.
3. Court may wish to review confidential screening form.

RECOMMENDATION:

Await report and require notice.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02038

CASE NAME: MATTER OF PATRICIA T LANGLEY

HEARING:

Petition for Appointment of Guardian

COUNSEL:

| | |
|--------------------|-----------------|
| ANDY BYRNE | (PET)...PRO/PER |
| DEBBIE BYRNE | (PET)...PRO/PER |
| PATRICIA T LANGLEY | (MIN)... |

GENERAL INFORMATION temporary letters issued 12-1-05. Continued from 1-6-06 and 3-3-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal aunt and uncle, minor 17

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service per order prescribing notice.
2. Andy Byrne has not signed the front of the guardianship questionnaire. File supplement.

RECOMMENDATION:

None.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02060

CASE NAME: MTR OF PEREZ & HUSTED

HEARING:

Petition for Appointment of Guardian

COUNSEL:

| | |
|---------------|-----------------|
| NAIDA MATA | (PET)...PRO/PER |
| KARISSE PEREZ | (MIN)... |
| ZACKARY PEREZ | (MIN)... |
| ARIANA PEREZ | (MIN)... |
| LEVI HUSTED | (MIN)... |

GENERAL INFORMATION temporary letters issued 1-17-06. Continued from 2-17-05.
Court deemed objections of parents waived. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by
maternal grandmother, minor 4, 2, 1 and 2 mos.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service per order prescribing notice.
2. Mother and father Jeff Anderson appeared at the exparte and indicated that they had no objection to the guardianship. Did court wish to waive further notice to mother and Jeff Anderson.
3. Father Robert Husted (minor Levi) appeared at the exparte and objected. Court ordered him to file written objections. No objections filed. If court continues a matter for filing of written objections or response and party fails to serve and file a timely objection or response, the court may deem the objection or response waived. (Cal. Rule of Court, rule 7.801).
4. Court may wish to review confidential screening form.
5. Court needs to review letter in confidential envelope from Phoenix Children's Hospital.

RECOMMENDATION: None

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02064

CASE NAME: MTR OF HAYLEY ANN STEELE

HEARING:

Petition for Appointment of Guardian

COUNSEL:

| | |
|-------------------|-----------------|
| SHADY CUNNINGHAM | (PET)...PRO/PER |
| HAYLEY ANN STEELE | (MIN)... |

GENERAL INFORMATION temporary letters issued 1-19-06. Continued from 2-17-06.
Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by
maternal aunt, minor 4.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father was personally served on 3/12/06.
2. Mother was personally served on 3/7/06.
3. Due diligence declaration filed as to PGF indicating efforts to locate PGF were unsuccessful. JTD

RECOMMENDATION:

None.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02093

CASE NAME: MTR OF LANELL CHAMBERS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

| | |
|-----------------|-----------------|
| LORRAINE GRANT | (PET)...PRO/PER |
| LANELL CHAMBERS | (MIN)... |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by aunt,
minor 15

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service per order prescribing notice.
2. File notice of hearing and proof of personal service on minor.
3. Court may wish to review confidential screening form.

RECOMMENDATION:

None.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02095

CASE NAME: MATTER OF TIFFANY M HALE, ERIC & RACHEL LENTZ

HEARING:

Petition for Appointment of Guardian

COUNSEL:

| | |
|------------------|-----------------|
| ROBIN K SURACI | (PET)...PRO/PER |
| WILLIAM A SURACI | (PET)...PRO/PER |
| TIFFANY M HALE | (MIN)... |
| ERIC M LENTZ | (MIN)... |
| RACHEL I LENTZ | (MIN)... |

GENERAL INFORMATION temporary letters issued 2-28-06

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by aunt and uncle, minors 17, 16 and 12.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The oldest minor will be 18 on 4-17-06. That would appear to make the petition moot as to this minor.
2. File notice of hearing and proof of service per order prescribing notice.
3. Also need personal service on all minors.

RECOMMENDATION:

None.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02096

CASE NAME: MATTER OF ANNABELL V. NIETO

HEARING:

Petition for Appointment of Guardian

COUNSEL:

VALERIE M. CARDENAS (PET)...PRO/PER
ANNABELL NIETO (MIN)...

GENERAL INFORMATION temporary letters issued 2-28-06. On 2-28-06, Court referred matter to Court Investigator for investigation and report. Amended petition is filed and it is noted that minor's legal name as Annabella Sanchez.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal aunt, minor 2 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother was personally served on 3/13/06.
2. Father was personally served on 3/13/06.
3. Court may wish to review confidential screening form.
4. Need Court Investigator's report. Court Investigator requests continuance to 5/19/06.

RECOMMENDATION:

Continue matter to 5/19/06 at request of Court Investigator.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 04/07/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02098

CASE NAME: MTR OF SAMANTHA & KORY GREGORY

HEARING:

Petition for Appointment of Guardian

COUNSEL:

| | | |
|------------------|----------|---------------------------|
| MELODY HERRICK | (PET)... | STEPHANIE ROBERTS ST JOHN |
| SAMANTHA GREGORY | (MIN)... | |
| KORY GREGORY | (MIN)... | |

GENERAL INFORMATION temporary letters issued 3-1-06.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minors 8 and 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File proof of personal service on mother or due diligence declaration.
2. Court may wish to review confidential screening form.

RECOMMENDATION:

None.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002492

CASE NAME: ESTATE OF ELDORA LAY

HEARING:

Hearing Re: FILING OF STATUS REPORT AND/OR ACCOUNTING.

COUNSEL:

CHANDA ROBINSON (PET)...RANDALL & ASSOCIATES

ELDORA LAY (DEC)...

ADVANCE INHERITANCE LLC (TP)...JAMES L LEESTMA

METROPOLITAN NEWS COMPANY (PRO/PER)...PRO/PER

GENERAL INFORMATION Continued from 1 -6-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON filing of status report/accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Status Report is filed. Petitioner alleges the final accounting is currently being prepared and is estimated to be completed by 1/31/06. Petitioner requests an extension of six months to conclude the administration of this estate. Court may wish to allow three months based on the fact petitioner's accounting will be prepared by the end of this month. Judge to decide.
2. Need to file Notice of Hearing and proof of service per Pr.C. §12201
3. Note: A Notice from the bonding company is filed indicating there is a past due bond premium of \$100.00.

RECOMMENDATION:

Need to clear note 2, then Court's discretion.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002547

CASE NAME: MATTER OF BURCHAM FAMILY TRUST

HEARING:

Hearing Re: PTN TO COMPEL TRUSTEE TO ACCOUNT.

COUNSEL:

| | |
|-----------------|--|
| DEAN WELCH | (PET)...FULLERTON LEMANN SCHAEFFER & D |
| DARON WELCH | (PET)...FULLERTON LEMANN SCHAEFFER & D |
| ALAN W BURCHAM | (DEC)... |
| LAURA E BURCHAM | (DEC)... |
| NATASHA WELCH | (OBJ)...RICHARD S COLLINS |

GENERAL INFORMATION: Continued from 1-21-05, 5-20-05, 6-17-05 and 8-26-05. On 8-26-05 the court advised counsel for the objector that if the objector/trustee does not comply with the court's order to provide an accounting the court will hold her in contempt. At the time of the 1-6-06 hearing the petitioner's counsel filed a declaration indicating that the inventory and appraisal could not be completed do to the lack of cooperation from the opposing counsel and moving party. Counsel suggested that the other side be given 60 days to provide the information needed. Court then continued the matter to 4-7-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON petition to compel trustee to account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The court has jurisdiction to order an accounting pursuant to Pr.C. § 17200(b)(7).
2. Petitioners allege that they are beneficiaries under the trust. They allege that despite demand the trustee, Natasha Welch, has failed to provide an accounting. The trust and the code require annual reports and accounts.
3. Trustee filed an objection and explained why things had been delayed. She requested a 120 day continuance to file an inventory and appraisal and an accounting. Then on 5-20, counsel appeared and requested another continuance.

No accounting or inventory and appraisal has been filed to date, although a copy of the partial no. 1 inventory has been submitted. Will the original be filed?

RECOMMENDATION:

Court will need to determine who is really causing the inability to produce the documents needed. If it is determined that the petitioner is the cause of the problems then the court can consider denying the petition. If the court determines that the objector is the one causing the problems then the court can set the matter for O.S.C. re contempt. In the alternative the court could begin sanctioning the offending side up to \$1,500 per court hearing for failure to comply with court orders pursuant to C.C.P. § 177.5.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002579

CASE NAME: ESTATE OF THOMAS FLOYD WOLFORD

HEARING:
Accounting Review

COUNSEL:

| | | |
|----------------------|----------|--------------|
| DARLENE M GUEVARA | (PET)... | LEAH L DIXON |
| ROSEMARY COPELAND | (PET)... | LEAH L DIXON |
| THOMAS FLOYD WOLFORD | (DEC)... | |

GENERAL INFORMATION Per clerk's office this matter is vacated. Matter may go off calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002630

CASE NAME: ESTATE OF DANIEL EUGENE ROBINSON

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

MARY GITMED (PET)...DAVID W BROWN

DANIEL EUGENE ROBINSON (DEC)...

MARIA C ROBINSON (PET)...PRO/PER

MARIA C ROBINSON (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has not been filed.

RECOMMENDATION:

Suggest the clerk notice counsel or administrator of the need to file the documents.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002639

CASE NAME: MTR OF PATRICIA L JOHNSON

HEARING:

Hearing Re: STATUS OF SALE OF PROPERTY.

COUNSEL:

| | | |
|--------------------|----------|------------------------|
| HAROLD W JOHNSON | (PET)... | JOHN M RAGER |
| PATRICIA L JOHNSON | (DEC)... | |
| DENISE M PAYNE | (PET)... | HAYTON LAW CORPORATION |

GENERAL INFORMATION continued from 1-20-06.

THIS CASE IS SET FOR HEARING ON status of sale of real property.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. See minute order of 11-18-05.
2. A notice of proposed action has been filed indicating an intent to sell the property.
Also a proof of publication of intent to sell real property has been filed.

RECOMMENDATION:

Require status report to be filed.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002639

CASE NAME: MTR OF PATRICIA L JOHNSON

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

HAROLD W JOHNSON (PET)...JOHN M RAGER

PATRICIA L JOHNSON (DEC)...

DENISE M PAYNE (PET)...HAYTON LAW CORPORATION

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:

Matter may go off calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002639

CASE NAME: MTR OF PATRICIA L JOHNSON

HEARING:

Petition for TO DETERMINE ENTITLEMENT TO ESTATE DISTRIBUTION

COUNSEL:

| | | |
|--------------------|----------|------------------------|
| HAROLD W JOHNSON | (PET)... | JOHN M RAGER |
| PATRICIA L JOHNSON | (DEC)... | |
| DENISE M PAYNE | (PET)... | HAYTON LAW CORPORATION |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to determine entitlement

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petitioner is the surviving spouse of the decedent. Petitioner alleges that the assets of the estate are community property and requests that the court so find. Petitioner also requests that the court find that he is entitled to the entire estate.
2. Notice appears to be complete.
3. Opposition has been filed. Objector points out that this issue has previously been decided twice before.

RECOMMENDATION:

Court may wish to have Mr. Rager and his client address the issue of why the stipulation of the parties signed by the petitioner and approved by the court on 7-21-05 is not binding. If the court determines that the stipulated agreement is not binding then the court should set the matter for a contested hearing.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002641

CASE NAME: ESTATE OF RUTH MARIE WILLIAMS

HEARING:

Petition for FOR STLMNT OF FIRST & FINAL ACCOUNT OF ESTATE; PTN
FOR FINAL DIST

COUNSEL:

ERIC MILLER (PET)...DAVID W BROWN
RUTH MARIE WILLIAMS (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final account and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Statutory fees are \$8,900.
2. Please file verified supplement indicating any family or affiliate relationship between the fiduciary and any agent hired by the fiduciary, if any. (Pr.C.§ 1064(a)(4)).

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 4-20-07.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002657

CASE NAME: ESTATE OF LEONARD P ROSS

HEARING:

FIRST and Final Account and Report.

COUNSEL:

APRIL L ROSS

LEONARD P ROSS

(PET)...JANET M HERRING

(DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final report and account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Statutory fees are \$7,414.52.
2. There is a request to withhold \$1,000.
3. File order after hearing.

RECOMMENDATION:

Recommended for approval absent objection. Set hearing for filing of receipts and final discharge order for 4-20-07.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002703

CASE NAME: ESTATE OF ROBERT P HAMMOND

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

GINA STEWART (PET)...WILLIAM J WATERS ESQ
ROBERT P HAMMOND (DEC)...

GENERAL INFORMATION continued from 1-6-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has now been filed. However, need to file copies of bank statements per local rule 908.

RECOMMENDATION:

Require copies of bank statements.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002712

CASE NAME: ESTATE OF WEBSTER L SANDERS

HEARING:

FIRST and Final Account and Report.

COUNSEL:

DIANNA C MCKINNON (PET)...DEBRA S POPINEAU
WEBSTER L SANDERS (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final account and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Statutory fees are \$8,500. Petitioner waives fees. There are no liquid assets. Petitioner will pay attorney outside the probate.
2. Graduated filing fee is not correctly calculated. Petitioner owes an additional \$71.50 in filing fees. **Addendum to 1st & Final Account amending the graduated filing fee. The actual filing fee paid by petitioner on the first-filed petition for probate was \$353.00. Therefore, no additional filing fee is due. Ok.**

RECOMMENDATION:

Recommended for approval. Once approved, set hearing for filing of receipts and final discharge order for 4-20-07.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002730

CASE NAME: ESTATE OF ALAN MARSHALL PARSONS

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

ROBERT PARSONS (PET)...ROBERTA L TAYLOR & ASSOC
ALAN MARSHALL PARSONS (DEC)...
GREGORY L ZUMBRUNN (TP)...ZUMBRUNN LAW CORPORATION

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:

Matter may go off calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

CASE #: VPRVS002730

CASE NAME: ESTATE OF ALAN MARSHALL PARSONS

HEARING:

Petition for FOR APPRVL OF STLMNT *

COUNSEL:

| | | |
|-----------------------|----------|--------------------------|
| ROBERT PARSONS | (PET)... | ROBERTA L TAYLOR & ASSOC |
| ALAN MARSHALL PARSONS | (DEC)... | |
| GREGORY L ZUMBRUNN | (TP)... | ZUMBRUNN LAW CORPORATION |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition for approval of settlement agreement.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The parties had a dispute after the close of the conservatorship on the decedent. That dispute affected this estate. The parties have now entered into a settlement agreement. We have a photocopy of that agreement. It is signed by all parties to the dispute. See orange tab in file.
2. Notice appears to be adequate.

RECOMMENDATION:

Court's discretion.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002753

CASE NAME: ESTATE OF RICHARD W RANDLE

HEARING:

Hearing Re: SPOUSAL PROPERTY PETITION.

COUNSEL:

| | | |
|------------------|----------|---------------------|
| MAXINE C RANDLE | (PET)... | PHYLLIS M GALLAGHER |
| RICHARD W RANDLE | (DEC)... | |

GENERAL INFORMATION continued from 10-21-05 and 1 -6-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON petition to determine succession to real property.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petitioner herein originally filed a spousal property petition. It was pointed out that the decedent left the asset to the trustee of the trust. While the surviving spouse was the trustee, her trusteeship and her surviving spouse status were two separate legal entities. The court continued the matter to allow the petitioner to correct her petition. That matter is now scheduled for 1-6-06. In the mean time the petitioner has now filed a petition to determine succession to real property.
2. The court cannot ignore the pleadings in the prior petition. In the prior petition the petitioner submitted a copy of the will wherein the decedent left the property to the trustee. Here the petitioner has petitioned in her individual capacity and not as the trustee of the trust. This is not proper. **Amendment to the petition is filed and petitioner alleges petitioner is filing this petition in her capacity as trustee of the Richard and Maxine Randle Family Trust.**
3. No objections filed at the time of the review of this file.

RECOMMENDATION:

Absent objection, court may wish to approve.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002785

CASE NAME: ESTATE OF FRANCES BERNICE MILHON

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

ONA L ENOCHS (PET)...DAVID W BROWN
FRANCES BERNICE MILHON (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has now been filed.

RECOMMENDATION:

This matter may go off calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002786

CASE NAME: ESTATE OF MARSHA M WELLS

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

| | |
|-----------------|--|
| BRYAN N COMPTON | (PET)...CALDWELL, KENNEDY & PORTER, A. |
| SHAWN COMPTON | (PET)...CALDWELL, KENNEDY & PORTER, A. |
| MARSHA M WELLS | (DEC)... |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:

Matter may go off calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002788

CASE NAME: ESTATE OF BRANDON ROBERT NORTON

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

| | |
|-----------------------|------------------------|
| HAROLD ROBERT NORTON | (PET)...AARON B. BOOTH |
| PAMELA MACRAE NORTON | (PET)...AARON B. BOOTH |
| BRANDON ROBERT NORTON | (DEC)... |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petitioner never proceeded on their petition for appointment of a general administrator and proceeded only on a petition for special administrator so that the petitioner could handle a wrongful death action in Texas. As no general administrator has ever been appointed no inventory and appraisal is legally due.

RECOMMENDATION:

Set matter for O.S.C. re removal for failure to proceed on petition for general administrator. Issue a citation and have it personally served on administrator. There is no bonding company to notice.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002789

CASE NAME: MTR OF FRANK ALFRED DIVENS

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

PAMELA D DIVENS (PET)...JO ANN MCDOLE
FRANK ALFRED DIVENS (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:

Matter may go off calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002792

CASE NAME: ESTATE OF PAULINE BEULAH CAMPBELL

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

BARBARA HILL (PET)...THE HEGNER LAW FIRM
PAULINE BEULAH CAMPBELL (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has not been filed.

RECOMMENDATION:

Suggest the clerk notice counsel or administrator of the need to file the documents.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002839

CASE NAME: ESTATE OF TERRENCE LAMONT WALTERS

HEARING:

Petition for Probate, Letters of Tstmnty with full authority
under IAEA.

COUNSEL:

LORRAINE WALTERS (PET)...SUZANNE M GRAVES
TERRENCE LAMONT WALTERS (DEC)...

GENERAL INFORMATION Continued from 11-18-05.

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and
\$300,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests bond of \$300,000. Appears adequate.

RECOMMENDATION:

Recommended for approval absent objection. Set hearing for filing of inventory and
appraisal for 9-22-06. Set hearing for filing of status report and/or accounting for 4-20-07.
Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002870

CASE NAME: ESTATE OF FRED MERION BRADLEY

HEARING:
PETITION FOR LETTERS OF ADMINISTRATION W/WA W/FULL AUTHORITY
UNDER IAEA.

COUNSEL:

FRED M BRADLEY III (PET)...PRO/PER
FRED MERION BRADLEY (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to administer with will annexed, with full I.A.E.A. authority and bond to be determined.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Bond should be set in the amount of \$381,000. It should be noted that the value in the petition and value on the inventory and appraisal differ greatly, but the value on the inventory and appraisal was a date of death value in 2002. Property values have increased greatly since that time.

RECOMMENDATION:

Recommended for approval absent objection and with bond of \$381,000. Set hearing for filing of inventory and appraisal for 9-22-06. Set hearing for filing of status report and/or accounting for 4-20-07. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002937

CASE NAME: ESTATE OF GLENNA JEAN KOEPFLE

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

JENNIFER L MACDONALD (PET)...HAYTON LAW CORPORATION
GLENNA JEAN KOEPFLE (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A. authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond.
2. Petition appears procedurally complete.

RECOMMENDATION:

Recommended for approval absent objection. Set hearing for filing of inventory and appraisal for 9-22-06. Set hearing for filing of status report and/or accounting for 4-22-07. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002938

CASE NAME: ESTATE OF JOHNNIE BEED SR

HEARING:

PETITION FOR LETTERS OF ADMINISTRATION W/WA W/FULL AUTHORITY
UNDER IAEA.

COUNSEL:

RODERICK BEED (PET)...HARTNELL, LISTER & MOORE
JOHNNIE BEED SR (DEC)...
GWENDOLYN JOYCE BEED DAVIS (PET)...PRO/PER

GENERAL INFORMATION This is a review of the petition of Roderick Beed. There is a competing petition on the next page. Special letters issued 2-28-06.

THIS CASE IS SET FOR HEARING ON Petition for probate with Will annexed full I.A.E.A. and \$20,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests that bond be set in the amount of \$20,000. This is inadequate. Petitioner requests full Independent Administration of Estates Act authority. Bond must be set in the amount of \$1,800,800.
2. Objections have been filed by Gwendolyn Joyce Beed Davis alleging that petitioner lacks standing to file his petition as he is not an "interested person" as defined by Pr.C. §48. Objector further alleges petitioner is not an heir, devisee, child, spouse, creditor, beneficiary or a person having a property right against the estate.
However, petitioner has been nominated by the surviving spouse of decedent and thus, petitioner (as nominee) has priority next after those in the class of the person making the nomination. Pr.C. §8465(b)

RECOMMENDATION:

See next matter on calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

CASE #: VPRVS002938

CASE NAME: ESTATE OF JOHNNIE BEED SR

HEARING:

Petition for Letters of Admin. WWA W/ Limited Authority under
IAEA

COUNSEL:

RODERICK BEED (PET)...HARTNELL, LISTER & MOORE
JOHNNIE BEED SR (DEC)...
GWENDOLYN JOYCE BEED DAVIS (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition for probate with will annexed, with limited Independent Administration of Estates Act powers and \$6,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File proof of publication.
2. Section 6(a)(3) or 6(a)(4) of the petition is not completed. File verified supplement.
3. Section 6(a)(7) or 6(a)(8) of the petition is not completed. File verified supplement.
4. File type written copy of the handwritten will of the decedent.
5. Petitioner requests bond be set in the amount of \$6,000 with limited authority.
Minimum bond is \$20,000. Based on the assertion in the petition of limited personal property assets and request for limited authority minimum bond would be sufficient.
6. It would appear that the petitioner in the first petition has priority.

RECOMMENDATION:

It would appear that the petitioner in the first petition has priority. The objections of the G. Davis should be overruled based on the nomination of Beed by the surviving spouse. If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 9-22-06. Set hearing for filing of status report and/or accounting for 4-20-07. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002939

CASE NAME: ESTATE OF DANA R MESA AKA DANA RAYMOND MESA

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

RODNEY J MESA
DANA R MESA

(PET)...HARTNELL, LISTER & MOORE
(DEC)...

GENERAL INFORMATION special letters issued 1 -27-06

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A. authority and \$30,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is decedent's brother.
2. Petitioner requests bond in the amount of \$30,000. Amount is insufficient in that full authority under the Independent Administration of Estates Act is sought. Bond should be set in the amount of \$135,000.
3. Objections filed by mother of decedent's minor children (Maricela Mesa) alleging objector has priority for appointment as Administrator per Pr.C. §8461. Objector further alleges that through comments made by petitioner herein, that objector does not believe petitioner is looking out for the minors' best interests. Objector has filed a petition for letters of administration which has been set on the court's calendar for 6/2/06.

RECOMMENDATION:

Set for contested hearing.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002940

CASE NAME: ESTATE OF MICKEY EDWARD LAMBRIGHT

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

ANGELICA MARIA LAMBRIGHT (PET)...PRO/PER
MICKEY EDWARD LAMBRIGHT (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to administer, with limited I.A.E.A. authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests that bond be waived as all heirs are adults and they waive bond. This is not true. There are minor heirs. They do not have the ability to waive bond. However, petitioner alleges that there is only \$50 in personal property and that the majority of the assets are real property. As the petitioner seeks only limited Independent Administration of Estates Act authority and as there is minimal personal property the court could waive bond. In the alternative court could set bond in the minimum amount of \$20,000. Judge to decide.

RECOMMENDATION:

Court will have to determine issue of bond. If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 9-22-06. Set hearing for filing of status report and/or accounting for 4-20-07. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002944

CASE NAME: ESTATE OF MARJORIE ANN PETERSEN

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

SANDRA C BURRIS (PET)...LUNDBERG & BAXTER LLP
MARJORIE ANN PETERSEN (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A. authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Sole heir waives bond.
2. Petition appears procedurally complete.

RECOMMENDATION:

Recommended for approval absent objection. Set hearing for filing of inventory and appraisal for 9-22-06. Set hearing for filing of status report and/or accounting for 4-20-07. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002953

CASE NAME: ESTATE OF THELMA BELLE HAMILTON

HEARING:

Petition for Probate, Letters of Tstmnty with full authority
under IAEA.

COUNSEL:

DENNIS D HAMILTON (PET)...CALDWELL, KENNEDY & PORTER, A.
THELMA BELLE HAMILTON (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Section 6(a)(7) or 6(a)(8) of the petition is not completed. **Response is filed with required information. Decedent left no issue of a predeceased child.**
2. Petitioner indicates that will waives bond. Petitioner is not a California resident. Bond therefore required in the absence of a waiver from all beneficiaries. Set bond in the amount of \$115,000. **Response filed and petitioner alleges petitioner will post bond at \$115,000.**

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 9-22-06. Set hearing for filing of status report and/or accounting for 4-20-07. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS01726

CASE NAME: ESTATE OF LENORE B WILKE

HEARING:
Hearing re Final Discharge

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| | COUNSEL: |
| DAVID WILSON | (PET)...JANET M HERRING |
| LENORE B WILKE | (DEC)... |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Appears receipts have been filed.
2. Need final discharge order.

RECOMMENDATION:
Require that final discharge order be filed.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02152

CASE NAME: ESTATE OF WILLIAM ROBERT KEES

HEARING:
Accounting Review

COUNSEL:

PATRICIA ROBERT KEES (PET)...DAVID W BROWN
WILLIAM ROBERT KEES (DEC)...

GENERAL INFORMATION On 8-5-05 the court ordered the petitioner to file proper notice. Counsel indicated that a new status report would be filed prior to the 1-6-06 hearing. It was not filed prior to hearing date. Matter was again continued on 1-6-06. Nothing new filed to date.

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal has been filed.
2. A minimal status report has been filed. No notice of hearing in accord with the requirements of Pr.C. § 12201 was filed. That form of notice is mandatory.
3. This case was opened for asbestos litigation, wrongful death action. Petitioner was awaiting word on the case from Texas.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue a citation and have it personally served on the administrator.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02160

CASE NAME: ESTATE OF BONNIE FEAGLEY

HEARING:

Hearing Re: STATUS REPORT AND/OR ACCOUNT.

COUNSEL:

PEGGY JACOBS BROCK (PET)...TODD M PETERSON
BONNIE FEAGLEY (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter is set for accounting review. No accounting has been filed.

RECOMMENDATION:

When the personal representative does not file an accounting as required, the court shall compel the account by punishment for contempt. Pr.C. § 11050. Issue a citation and have it personally served for OSC re: Why the Personal Representative should not be punished for contempt. If the personal representative does not appear and file the accounting, the representative may be punished for contempt or removed from office or both. Pr. C. § 11052.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02270

CASE NAME: ESTATE OF ELIZABETH LOUISE HAYES AKA BETTY HAYES

HEARING:

Hearing Re: FILING OF RECEIPTS AND FINAL DISCHARGE ORDER.

COUNSEL:

MICHAEL HAYES (PET)...ROBERT E KNUDSEN

ELIZABETH LOUISE HAYES (DEC)...

STATE OF CALIFORNIA FRANCHISE (TP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. We have now received a creditor's claim from The Franchise Tax Board. The petitioner in his petition for final discharge alleged that no state taxes were owed. See blue tab in file.
2. No receipts or final discharge filed.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re why order for distribution should not be set aside for false statements to the court. Issue a citation and have it personally served on the administrator.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 04/07/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02325

CASE NAME: ESTATE OF EUGENE P CHRISTENSEN SR

HEARING:

Hearing Re: FIRST AND FINAL ACCOUNTING (CURE NOTES).

COUNSEL:

EUGENE CHRISTENSEN JR (PET)...RICHARD S COLLINS
EUGENE P CHRISTENSEN SR (DEC)...

GENERAL INFORMATION continued from 8-26-05 and 1-6-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON first and final account and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Did decedent's predeceased spouse receive health care benefits? File verified supplemental.
2. Please file verified supplement indicating any family or affiliate relationship between the fiduciary and any agent hired by the fiduciary, if any. (Pr.C. § 1064(a)(4)).
3. File itemization of costs of sale on Schedule B.
4. File verification.
5. Petitioner requests reimbursement of \$8,827.18. The amount is itemized. There is a charge of \$490.25 for an airline ticket without explanation. File verified supplement.
6. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.
7. Petitioner requests authority to withhold \$3,500 in closing costs.
8. Statutory fees are \$9,856.73.

RECOMMENDATION:

If nothing filed by time of hearing suggest the court take the matter off calendar. Set an O.S.C. re status report. Issue a citation and have it personally served on the administrator. If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 4-20-07.

CIVIL/FAMILY LAW/PROBATE/DACS CALENDAR

JUDGE KURT LEWIN

DATE: 4-07-06

TIME: 8:30

DEPT: V10

CASE #: VPRVS 002929

CASE NAME: ESTATE OF OSCAR ALONSO

HEARING: PETITION FOR PROBATE, LETTERS TESTAMENTARY W/FULL AUTH

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| | COUNSEL: |
| LORETTA ALONSO | (PET)..PHYLLIS M GALLAGHER |
| OSCAR S ALONSO | (PET)..PHYLLIS M GALLAGHER |
| OSCAR ALONSO | (DEC).. |

GENERAL INFORMATION: continued from 3/17/06 to clear calendar notes.

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Who is the successor trustee of the trust mentioned in the will? That person must be listed on section 9 of the petition and must be noticed. **Supplement filed and petitioner Loretta H. Alonso is the trustee of the Trust.** Ok.
2. All heirs have waived bond.

RECOMMENDATION:

If petition granted court will have to set future dates. In the absence of proof of who the trustee is and that there has been a waiver of bond, set bond in the amount of \$202,600. Set hearing for filing of inventory and appraisal for 9-22-06. Set hearing for filing of status report and/or accounting for 4-20-07. Any accounting to be filed 30 days in advance.

State of California Superior Courts

Page:
ADD ON

CIVIL/FAMILY LAW/PROBATE/DACS CALENDAR

JUDGE KURT LEWIN

DATE: 4-07-06

TIME: 8:30

DEPT: V10

CASE #: VPRVS 002933

CASE NAME: ESTATE OF CYNTHIA C SEDLACEK

HEARING: PETITION FOR LETTERS OF ADMIN W/FULL AUTHORITY

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| RICHARD C SEDLACEK JR | COUNSEL: |
| CYNTHIA C SEDLACEK | (PET)...MCALPIN & NORTHWOOD |
| | (DEC).. |

GENERAL INFORMATION: continued from 3/24/06. Nothing new is filed.

THIS CASE IS SET FOR HEARING ON Petition to administer with full I.A.E.A. authority and \$228,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Petitioner request that bond be set in the amount of \$228,000. Amount appears adequate.
2. Section 6(a)(3) or 6(a)(4) of the petition is not completed. File verified supplement.
3. Section 6(a)(7) or 6(a)(8) of the petition is not completed. File verified supplement.
4. Who is Richard Sedlacek, Jr., the petitioner? Is he related to the decedent? What is his priority? Why is he not listed in section 9 of the petition? File verified supplement.
5. File Attachment 4f(2)(a).
6. File duties.

RECOMMENDATION:

Need to clear notes. If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 9-15-06. Set hearing for filing of status report and/or accounting for 4-13-07. Any accounting to be filed 30 days in advance.

State of California Superior Courts

Page:
ADD ON

CIVIL/FAMILY LAW/PROBATE/DACS CALENDAR

JUDGE KURT LEWIN

DATE: 4-07-06

TIME: 8:30

DEPT: V10

CASE #: VPRVS 002682

CASE NAME: ESTATE OF WALTER JOHN STOKSTAD

HEARING: RE: FILING OF RECEIPTS AND FINAL DISCHARGE ORDER

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| ALLYN J SCHULTZ | COUNSEL: |
| WALTER JOHN STOKSTAD | (PET)...ZUMBRUNN LAW CORP |
| | (DEC).. |

GENERAL INFORMATION: Order for Final Distribution entered 3/23/06

THIS CASE IS SET FOR HEARING ON Filing of Receipts and Final Discharge Order

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Need to file receipts and submit final discharge declaration/order (note: new judicial council form for final discharge order DE-295).

RECOMMENDATION:

Inquire re status.

PROBATE/CONSERVATORSHIP/GUARDIANSHIP

JUDGE STANFORD REICHERT

DATE: 4/07/06

TIME: 8:30

DEPT: V10

CASE #: VPRVS002585

CASE NAME: ESTATE OF LOLA A SCHULENBERG

HEARING: OSC RE: FAILURE TO FILE REQUIRED DOCUMENTS

COUNSEL:

SUMMERS, CONNIE MACCARLEY & ROSENSCHULENBERG

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON O.S.C. re failure to file required documents.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner has been served with a citation for the O.S.C. The cost of service of the citation was \$45.
2. The matter was placed on calendar for failure to file an inventory and appraisal. The inventory and appraisal has been filed, but is not proper. The attorney signed for his client. This is not permissible in probate matters as the administrator is a fiduciary. Pr.C. § 1021.

RECOMMENDATION:

Require petitioner to file a properly completed inventory and appraisal with her own signature in the appropriate location. Sanction petitioner not less than \$45 to cover the cost of the service of citation.